

The complete client view for wealth managers

Investmaster launches InVantage - the MiFID ready, single platform wealth management solution delivering superior client service capability

London, 14th December 2006: With MiFID on the doorstep, Investmaster, the UK's largest supplier of integrated systems for wealth managers and private client brokers, has launched InVantage, a Windows based wealth management platform providing a complete end-to-end solution encompassing the entire trade lifecycle from front office decision support through to settlement and custody, and incorporating all aspects of client service management.

Designed as a modular solution for maximum flexibility, InVantage can be configured to meet businesses' precise requirements as a complete end-to-end solution or as selected modules to complement retained systems. Based on the familiar Microsoft user interface, the InVantage modules are highly user friendly to encourage rapid adoption, and the fully integrated solution accesses a single data source to minimise data input duplication and to allow easy navigation between modules.

Unique in the wealth management sector, the InVantage client centric product suite is accessed through a single launch platform providing access to eight fully integrated portfolio, trade and client management modules. The module set includes portfolio management, CGT, settlement, Crest connectivity, trading, document management and reporting. InVantage also sees the introduction of an innovative new client management module, allowing companies to easily store personal client information and track relationships in order to meet regulatory KYC, suitability and appropriateness requirements, and additionally to empower businesses to offer truly superior levels of tailored service to their clients – a key differentiator for wealth managers in a crowded marketplace.

Tom Brady, CEO of Investmaster comments: "It has always been Investmaster's stated aim that our technology should support our clients in achieving their business objectives in an increasingly regulated marketplace, and MiFID represents a further driver in this process. As the UK's only complete, MiFID ready solution, InVantage will enable firms not only to achieve efficient, cost effective compliance, but also to achieve superior levels of client service through rapid access to all elements of client information. The ability to respond and interact with clients in a timely fashion will really help firms differentiate their offering in the new enlarged European marketplace."

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Notes to Editors:

About Investmaster

Investmaster Group Limited has been providing IT solutions to the wealth management and institutional broking sectors for over 20 years. Investmaster has a well established client base and its technology handles over 25 percent of the London Stock Exchange's daily private client volumes. The Group employs 90 plus IT professionals in the development of truly integrated front, middle and back office systems and is committed to the provision of genuine straight-through processing solutions. Investmaster's InVantage product suite covers client management, reporting and the full trade lifecycle from front office decision support through to settlement, ensuring pre- and post-trade compliance and underpinning the clients' business in an increasingly regulated market. For more information visit www.investmaster.com

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